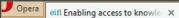
## Open Access Initiatives on a Regional and Global Scale EIFL, OASPA, COAR, NDLTD

Iryna Kuchma
EIFL Open Access Programme Manager

Open Access Days at AUC, April 27, 2014, Cairo, Egypt



### EIFL





III W



www.eifl.net



### EIFL in action



Librarians voice their hopes for copyright

World Book and Copyright Day 2014: EIFL librarians voice their hopes for copyright

### Spotlight

**BBC features EIFL eLibrary** Myanmar project



### Enabling access to knowledge in developing and transition countries

Working in collaboration with libraries in more than 60 developing and transition countries in Africa, Asia, Europe, and Latin America, EIFL enables access to knowledge for education, learning, research and sustainable community development.

EIFL is an international not-for-profit organisation based in Europe with a global network of partners. We run a wide range of programmes and events designed to increase access to knowledge. Read about EIFL activities in our newsletter. ▶ More

### Why empowering public libraries with technology is so important



### EIFL-related tweets



Glòria Pérez Salmerón @GPSalmeron 13h To celebrate the World Book & Copyright & WIPO IP Day2014: EIFL librarians voice their hopes for copyright updated

Amanda Mecke @AmreaderToo

eifl.net/news/world-boo...

Where we work

RT @creativecommons: World Book and Copyright Day 2014, @EIFLnet librarians voice hopes for copyright eifl.net/news/world-boo..." #backlist14

Expand

creativecommons 💸 @creativecommons 17h On World Book and Copyright Day 2014, @EIFLnet librarians voice their hopes for copyright eifl.net/news/world-boo... Expand



infojustice @info\_justice World Book and #Copyright Day 2014: @EIFLnet librarians voice their hopes for copyright - eifl.net/news/world-boo... Expand

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### News

World Book and Copyright Day 2014: EIFL librarians voice...

EIFL joins the Open Access **Button Steering Committee** 

Training content needed on OA, open data and open science

BBC features EIFL eLibrary Myanmar project

### Events

AUC Open Access Days, Egypt 24 Apr 2014

WIPO copyright committee (27th session) 28 Apr 2014

Building the Namibian Library Consortium 28 Apr 2014

Medical students' OA workshop in Kenya 5 May 2014

### Stay connected





17h



















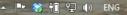














developing and transition countries

### EIFL-OA: in action

Advocate nationally and internationally for the adoption of Open Access (OA) policies and mandates

**Empower** librarians, scholars, educators and students to be OA advocates

**Build capacity to set up OA journals and OA repositories** 

Offer training, support knowledge sharing, and provide expertise

### EIFL-OA in action (2)

- 55,220 people trained through our campaigns in 2013
- 3,400+ OA journals in EIFL partner countries
- 680+ OA repositories
- 240 awareness raising, advocacy and capacity building events in 2003-2013
- 47 institutions adopted OA policies
- 38 institutions in Africa, Asia and Eastern Europe received OA advocacy grants

### 2011-2014 advocacy

Armenia, Belarus, Botswana, China, Estonia, Ethiopia, Ghana, Kenya, Latvia, Lesotho, Lithuania, Malawi, Moldova, Nepal, Poland, Senegal, Serbia, Slovenia, Sudan, Tanzania, Uganda, Ukraine & Zimbabwe

### Uganda

Dr. Muyingo, Minister of State-Higher Education in Uganda, called upon the National Council for Higher Education and Makerere University to put in place a system that ensures that all publicly funded research becomes freely and openly available – asserting that Ugandan academia cannot afford to be left behind

He encouraged researchers to publish in OA journals, and institutions to consider OA publications in promotion and tenure evaluation

### Zimbabwe

The Ministry of Higher and **Tertiary Education of Zimbabwe** and the Zimbabwe Council of Higher Education pledged to support OA and a formulation of a national OA policy was commissioned

### Uganda (2)

"A guiding principle for the Makerere University College of Health Sciences (MUCHS) is to make research more relevant to the world. And it's achieved via publishing an OA journal African Health Sciences, depositing publications in OA institutional repository, digitizing dissertations and making them publicly available and addressing the question whether students' research supports evidence informed health policies and systems in Uganda." Prof. Nelson Sewankambo, MUCHS Principal

### Serbia

"I will publish the results of my PhD related research in an OA repository so that everyone can benefit from it."

Comment of a PhD student at the University of Belgrade in a questionnaire after one of the workshops where OA was presented and explained

### Lithuania

Dr. Vilma Petrikaitė, President of Lithuanian Society of Young Researchers: "Openness has been included in our strategic plan as the most important value – as a framework for collaboration, creativity and development"

She and other young researchers now consider OA as a means to assure the quality of their research

### Lithuania (2)

The Lithuanian Society of Young Researchers is an active member of the national OA Working Group that also includes representatives from the Research Council of Lithuania, the Lithuanian Science Academy, the Lithuanian Research Library Consortium, the Research & Higher Education Monitoring & Analysis Center, Agency for Science, Innovation & Technology & major universities

### Kenya

A team of students demonstrated OA IR to 19 Chairmen of departments at Jomo Kenyatta University of Agriculture and Technology

OA IR became a part of the University performance contract for the year 2012-2013 thereby ensuring that there is a commitment to achieving the stated goals

### Kenya (2)

The University of Nairobi OA Policy [approved in December 2012 by the Senate members, who supported it overwhelmingly, and signed by the Vice Chancellor] was a result of collaboration between the Medical Students Association of Kenya (MSAKE), the University of Nairobi Library and the office of DVC Research, Production and Extension of the University of Nairobi



### University of Nairobi

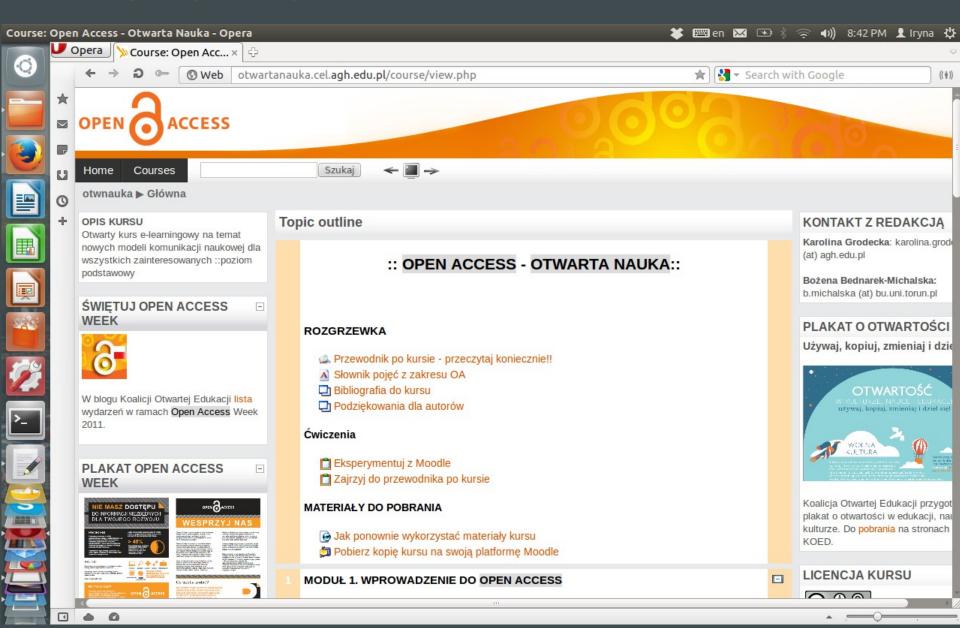
"OA policy, policies on IP and plagiarism have a positive impact on the capacity and visibility of the University of Nairobi research agenda"

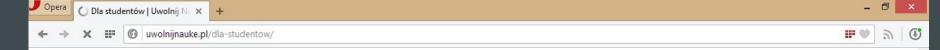
http://ow.ly/IRKpa

### Tanzania



### Poland







ANALIZY I OPINIE AKTUALNOŚCI ukaj Q

DLA AUTORÓW

DLA STUDENTÓW

DLA BIBLIOTEK

DLA REDAKCJI CZASOPISM

POLITYKA NAUKOWA

**BAZA WIEDZY** 

### Dla studentów

by ADMIN123 on sty 19, 2014 • 14:45

No Comments

### Możesz to zrobić lepiej niż chomik! Studenci otwierają dostęp do nauki

open access możesz to zrobić lepiej niż chomik www.bon.edu.pl



### O STRONIE

Uwolnij naukę zrzesza autorów i autorki specjalizujące się w działaniach na rzecz otwartej nauki. Piszemy o polityce naukowej, radzimy autorom, wspieramy działania bibliotek, uczelni i studentów. Dołącz do nas!

### JAK DZIAŁA OTWARTA NAUKA?



OTWARTY MANDAT















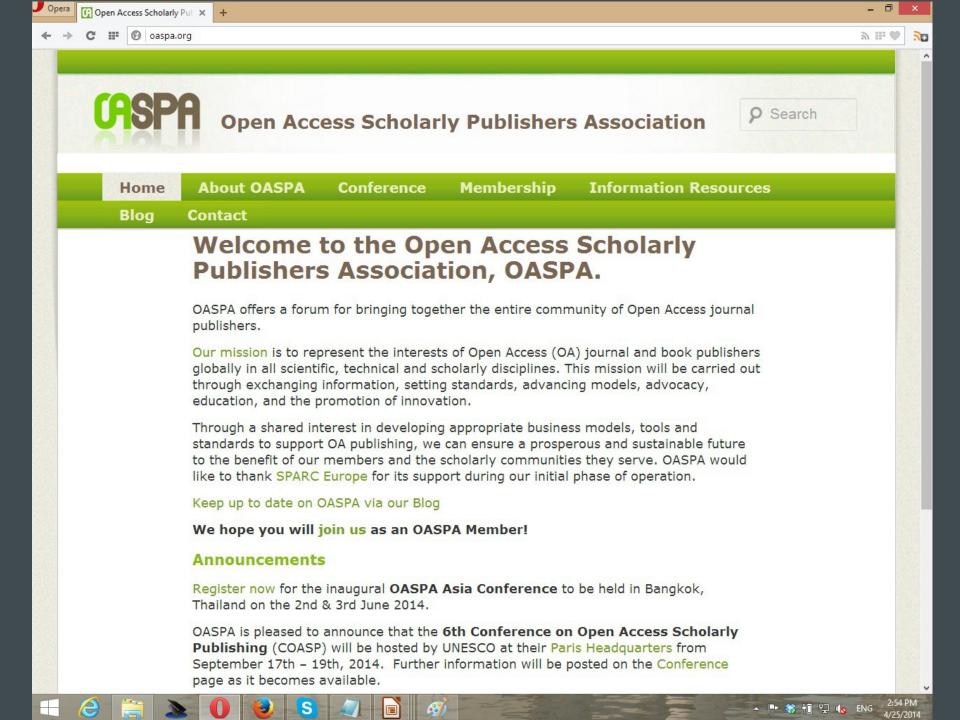




### Acknowledgements

The work presented would not be possible without the key contribution of the OA advocacy campaigns managers & authors of EIFL-OA case studies ( http://www.eifl.net/eifl-oa-case-studies ): Jagadish Aryal (Nepal); Dr Helena Asamoah-Hassan & Richard Bruce Lamptey (Ghana); Rania M. H. Baleela (Sudan) and Pablo de Castro, GrandIR (Spain); Bożena Bednarek-Michalska and Karolina Grodecka (Poland); Natalia Cheradi (Moldova), Agnes Chikonzo (Zimbabwe); Judith Nannozi (Uganda); Reason Baathuli Nfila (Botswana); Miriam Wanjiku Ndungu (Kenya); Rosemary Otando & Evans Njoroge (Kenya); Elena Sipria-Mironov & Merit Burenkov (Estonia); Ugis Skele (Latvia); Adam Sofronijevic (Serbia), Dr Luka Šušteršič (Slovenia); Gintarė Tautkevičienė (Lithuania); Leonid Vaitsekhovich (Belarus); Kondowani Wella (Malawi); Tetiana Yaroshenko & Oleksii Vasyliev (Ukraine); supported by the Information Programme, Open Society Foundations, & Spider, the Swedish Program for ICT in Developing Regions DSV, Department of Computer & System Sciences, Stockholm University as a part of EIFL-OA programme activities

### Open Access Scholarly Publishers Association (OASPA) oaspa.org



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### Code of Conduct

Members of OASPA are expected to adhere to the Professional Code of Conduct adopted by the Board:

- Members should not indulge in any practices or activities that could bring the Association or open access publishing into disrepute;
- Company contact information shall be clearly visible on the web site;
- All articles or books shall be subjected to some form of peer-based review process. This process and policies related to peer review shall be clearly outlined on the journal or publisher web site;
- ▶ Journals shall have editorial boards or other governing bodies whose members are recognized experts in the field(s) that constitute the scope of the journal;
- ▶ Any fees or charges related to publishing materials in the journal or for publishing books shall be clearly stated and be easy to find for potential authors;
- Any direct marketing activities publishers engage in shall be appropriate and unobtrusive;
- ▶ An organization's journal or book licensing policy (including policy on re-use and redistribution) shall be clearly stated and visible on the web site;
- ▶ Instructions to authors shall be available and easily located from the journal homepage;
- ▶ The member's website demonstrates that care has been taken to ensure high standards of presentation;
- Misconduct may be reported to the Board of Directors.

In some cases we might contact editorial board members and/or authors during the membership application review process to determine whether content and editorial practices are rigorous.

This Code of Conduct is regularly reviewed and revised by the OASPA Board, to ensure consistent high standards in OA publishing.























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### Principles of Transparency and Best Practice in Scholarly Publishing

### Introduction

The Committee on Publication Ethics, the Directory of Open Access Journals, the Open Access Scholarly Publishers Association, and the World Association of Medical Editors are scholarly organizations that have seen an increase in the number of membership applications from both legitimate and non-legitimate publishers and journals. Our organizations have collaborated in an effort to identify principles of transparency and best practice that set apart legitimate journals and publishers from non-legitimate ones and to clarify that these principles form part of the criteria on which membership applications will be evaluated.

These criteria are largely derived from those developed by the Directory of Open Access Journals. Note that additional membership criteria may also be used by each of the scholarly organizations. The organizations intend to share information in order to develop lists of legitimate journals and publishers. We do not intend to develop or publish a list of publishers or journals that failed to demonstrate they met the criteria for transparency and best practice.

This is a work in progress and we welcome feedback on the general principles and the specific criteria. Background on the organizations is below.

About the Committee on Publication Ethics (COPE, http://publicationethics.org/)











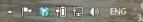












1. Peer review process: All of a journal's content, apart from any editorial material that is clearly marked as such, shall be subjected to peer review. Peer review is defined as obtaining advice on individual manuscripts from reviewers expert in the field who are not part of the journal's editorial staff. This process, as well as any policies related to the journal's peer review procedures, shall be clearly described on the journal's Web site.

2. Governing Body: Journals shall have editorial boards or other governing bodies whose members are recognized experts in the subject areas included within the journal's scope. The full names and affiliations of the journal's editors shall be provided on the journal's Web site.

3. Editorial team/contact information Journals shall provide the full names and affiliations of the journal's editors on the journal's Web site as well as contact information for the editorial office.

6. Identification of and dealing with allegations of research misconduct: Publishers and editors shall take reasonable steps to identify and prevent the publication of papers where research misconduct has occurred, including plagiarism, citation manipulation, and data falsification/fabrication, among others. In no case shall a journal or its editors encourage such misconduct, or knowingly allow such misconduct to take place. In the event that a journal's publisher or editors are made aware of any allegation of research misconduct relating to a published article in their journal – the publisher or editor shall follow COPE's guidelines (or equivalent) in dealing with allegations.

10. Conflicts of interest: A journal shall have clear policies on handling potential conflicts of interest of editors, authors, and reviewers and the policies should be clearly stated.

# Confederation of Open Access Repositories (COAR)

www.coar-repositories.org

### Our vision

A global knowledge infrastructure, built upon a network of open access digital repositories will enhance the provision, visibility and use of research outputs



### **Factsheet**

COAR e.V., a registered not-for-profit association of repository initiatives, office seat: Göttingen, DE, Host: Göttingen State and University Library

Founded in Ghent, Belgium, October 21, 2009

Members & Partners: more than 100 member institutions (out of over 30 countries in Asia, Europe, Northern and Latin-America); 6 partner organizations

### Activities

Working Group: Repository Content

Promotes emerging and best practices in content recruitment

Identifies and supports the development of overlay and value-added services

Publication: "Incentives, Integration, and Mediation: Sustainable Practices for Populating Repositories" (Disponible en espanol)

### Activities (2)

Open Access Agreements and Licenses Task Force – Monitoring, evaluating and promoting the implementation of effective open access agreements and licenses

New Report: "Open Access Clauses in Publishers' Licenses – Current State and Lessons Learned"

Repository Impact and Visibility Interest Group - Explores and documents existing approaches for maximizing repository visibility and develop new strategies that can be adopted around the globe

### Activities (3)

Working Group: Repository Interoperability

Defines and promotes interoperability, standards and infrastructure policies

Interoperability Roadmap: identifies emerging issues and trends for repository interoperability and determines priorities for focusing future interoperability efforts.

### Activities (4)

Interest Group "Usage Data and beyond" - Collecting experiences from several projects in order to standardise the transfer protocol and data format

Interest Group "Controlled Vocabulary for Repository Assets" (info:eu-repo) - Establishing workflow for vocabulary maintenance & adopting mainstream web practices for vocabulary encoding

### Activities (5)

### Working Group: Repository and Repository Networks Support and Training

Facilitates a community of professionals through a global forum for the exchange of information and experiences

Collects and shares training materials developed elsewhere

Produces training events: webinars, workshops, etc.

### Activities (6)

Joint Task Force on Librarians' Competencies in support of e-Research and Scholarly Communication – outlines the competencies needed by librarians in this evolving environment (by ARL, CARL, COAR and LIBER).

### Activities (7)

### **Aligning Repository Networks**

Hosted an international meeting to discuss the alignment of open access repository networks across regions.

### **Repository Observatory**

To help open access repositories to anticipate and respond the constant state of rapid evolution.

Identify trends and future scenarios in the context of the use of repositories in research and education

### Activities (8)

### RDA Long Tail of Research Data Interest Group

Develops a set of good practices for managing research data archived in the university context.



### Benefits of joining

**Be part** of the largest unique network worldwide related to open access repositories.

Enhance your institution profile and promote your events.

**Get visibility** of your achievements, platforms or services – globally.

### Benefits of joining

Stay up-to-date with future trends and current best practices.

**Contribute** to strategic developments in the repository community.

**Promote** the role of repositories within the broader scholarly ecosystem.

### Networked Digital Library of Theses and Dissertation (NDLTD)

www.ndltd.org





www.ndltd.org

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### Mission Statement

Welcome to the Networked Digital Library of Theses and Dissertations (NDLTD), an international organization dedicated to promoting the adoption, creation, use, dissemination, and preservation of electronic theses and dissertations (ETDs). We support electronic publishing and open access to scholarship in order to enhance the sharing of knowledge worldwide. Our website includes resources for university administrators, librarians, faculty, students, and the general public. Topics include how to find, create, and preserve ETDs; how to set up an ETD program; legal and technical questions; and the latest news and research in the ETD community. More >>

### Thesis Resources

For Researchers: Resources to find available open-access electronic theses and dissertations.

For Authors and Thesis Advisors Resources to build a multimedia thesis, to promote research using open-access repositories, and to inform about copyright and publishing issues.

For Librarians, Academic Managers, and Faculty: Resources to set up and manage an open-access repository for theses.

Share your questions, comments, and ideas with the ETD community on the ETD Forum.

Please e-mail suggestions for additional thesis resources to admin@ndltd.org.

### News

### ETD 2014 Symposium - Call for Papers and Posters

ETD 2014 - the Networked Digital Library of Theses and

Dissertations' (NDLTD) 17<sup>th</sup> annual symposium - takes place at the University of Leicester, UK from 23 to 25 July 2014. We ... Posted Dec 2, 2013, 2:52 PM by John Hagen

### Call for Nominations - 2014 ETD Innovation &

Leadership Awards The NDLTD's ETD Awards recognize innovative theses and dissertations and leadership within the ETD community. These awards are presented each year at the annual

### Events

What	Where	Date	Time
ETD 2013 Symposium	Hong Kong	September 23, 2013	9am-5pm
ETD 2014 Symposium	Leicester, UK	July 23, 2014	9am - 5pm
USETDA 2014 Conference	Orlando, Florida, USA	September 24, 2014	9am - 5pm
ETD 2015	New Delhi, India	November 3.	









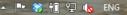














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### **Membership Benefits**

NDLTD is an organization dedicated to the Open Access Movement. As such, all NDLTD services and resources are available at no cost to anyone, regardless of membership status. This is made possible through the efforts of unpaid volunteers who organize NDLTD's activities. As a result, NDLTD's administrative overhead is extremely low.

NDLTD funds travel awards so students and library staff from developing nations may attend NDLTD conferences. NDLTD funds research projects and the NDLTD Union Catalog. Finally, NDLTD needs some resources to run and administer the organization and the yearly conferences. To raise funds for these activities, NDLTD has a membership program for individuals and institutions.

The primary benefit of membership is the knowledge that you and/or your institution contribute to the goals of NDLTD, the knowledge that you support the growth of high-quality ETD repositories, and the knowledge that you support individuals and institutions around the world that may not be able to afford active participation in NDLTD activities, but still benefit from its online resources.

Membership also has tangible privileges:

- Support for harvesting your institution's ETDs into the NDLTD Union Catalog, thereby increasing their visibility,
- Support for developing a long-term preservation strategy through the NDLTD's partnership with the MetaArchive Cooperative,
- Eligibility for NDLTD ETD awards,
- Eligibility to serve on NDLTD committees and working groups,
- · Eligibility for a mentoring program,
- Discounts on exhibits and displays at annual symposia,
- Conference registration fee discounts for selected events.

We cordially invite individuals, academic libraries, universities, and other organizations involved in disseminating and archiving electronic theses and dissertations (ETDs) to become members of the NDLTD. Membership will connect you to a growing community dedicated to improving access to scholarly works.

NDLTD is an 501(c)3 USA nonprofit organization. Donations to NDLTD may be tax deductible for USA individuals and organizations.







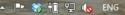












## Thank you! Questions? iryna.kuchma@eifl.net

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